

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>LLR EQUITY PARTNERS IV, L.P.</u>  (Last) (First) (Middle) <u>C/O COMPOSECURE, INC.</u> <u>309 PIERCE STREET</u>  (Street) <u>SOMERSET NJ 08873</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>CompoSecure, Inc. [ CMPO ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director <input checked="" type="checkbox"/> 10% Owner  Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>05/13/2024</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)  <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
	Rule 10b5-1(c) Transaction Indication  <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.	

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Common Stock	05/13/2024		M <sup>(1)</sup>		4,752,150	A	\$0.00	4,752,150	D	
Class A Common Stock	05/13/2024		S		4,752,150 <sup>(2)</sup>	D	\$6.5	0	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Class B Common Stock	(1)	05/13/2024		M			4,752,150	(3)	(3)	Class A Common Stock	4,572,150	(3)	29,774,258 <sup>(3)</sup>	D	

1. Name and Address of Reporting Person\*  
LLR EQUITY PARTNERS IV, L.P.  
  
 (Last) (First) (Middle)  
C/O COMPOSECURE, INC.  
309 PIERCE STREET  
  
 (Street)  
SOMERSET NJ 08873  
  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
LLR EQUITY PARTNERS PARALLEL IV, L.P.  
  
 (Last) (First) (Middle)  
309 PIERCE STREET  
  
 (Street)  
SOMERSET NJ 08873  
  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
LLR Capital IV, L.P.  
  
 (Last) (First) (Middle)  
309 PIERCE STREET  
  
 (Street)  
SOMERSET NJ 08873  
  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*

[LLR Capital IV, LLC](#)

(Last) (First) (Middle)

[C/O COMPOSECURE, INC.](#)

[309 PIERCE STREET](#)

(Street)

[SOMERSET NJ 08873](#)

(City) (State) (Zip)

**Explanation of Responses:**

1. On May 13, 2024, in accordance with the provisions of that certain Exchange Agreement, dated as of December 27, 2021, by and among CompoSecure, Inc., CompoSecure Holdings, L.L.C., and the other parties thereto (the "Exchange Agreement"), LLR Equity Partners IV, L.P. voluntarily exchanged 4,551,913 shares of Class B Common Units issued by CompoSecure Holdings, L.L.C. for 4,551,913 shares of Class A Common Stock and LLR Equity Partners Parallel IV, L.P. exchanged 200,237 shares of Class B Common Units issued by CompoSecure Holdings, L.L.C. for 200,237 shares of Class A Common Stock. The corresponding number of shares of Class B Common Stock were immediately cancelled upon exchange.
2. As described in the prospectus supplement, dated May 8, 2024, filed by the Company on May 9, 2024, in connection with an underwritten registered secondary public offering (the "Offering") and sale of Class A Common Stock of CompoSecure, Inc. by certain of its selling stockholders, LLR Equity Partners IV, L.P. sold 4,551,913 shares of Class A Common Stock and LLR Equity Partners Parallel IV, L.P. sold 200,237 shares of Class A Common Stock at a purchase price of \$6.50 per share.
3. Total amount includes 28,519,690 shares of Class B Common Stock and 1,254,568 shares of Class B Common Stock and a corresponding number of Class B Common Units issued by Holdings that are exchangeable for Class A Common Stock on a share-for-share basis, subject to adjustment, pursuant to the Exchange Agreement, held by LLR Equity Partners IV, L.P. and LLR Equity Partners Parallel IV, L.P., respectively. Total amount does not include 20,829 shares of Class A Common Stock owned by Mitchell Hollin, a member of LLR Capital IV, LLC, the General Partner of LLR Capital IV, L.P., the General Partner of LLR Equity Partners IV, L.P. and LLR Equity Partners Parallel IV, L.P. and LLR Equity Partners IV, L.P.'s and LLR Equity Partners Parallel IV, L.P.'s designee to the Company's board of directors. Mr. Hollins disclaims beneficial ownership of the shares held by LLR Equity Partners IV, L.P. and LLR Equity Partners Parallel IV, L.P.

[By: /s/ Mitchell Hollin Name: Mitchell Hollin, as member of LLR Capital IV, LLC \(the general partner of LLR Capital Partner IV, L.P. \(the general partner of LLR Equity Partners IV, L.P.\)\)](#) [05/13/2024](#)

[By: /s/ Mitchell Hollin Name: Mitchell Hollin, as member of LLR Capital IV, LLC \(the general partner of LLR Capital Partner IV, L.P. \(the general partner of LLR Equity Capital Partners Parallel IV, L.P.\)\)](#) [05/13/2024](#)

[By: /s/ Mitchell Hollin Name: Mitchell Hollin, as member of LLR Capital IV, LLC \(the general partner of LLR Capital Partner IV, L.P.\)](#) [05/13/2024](#)

[By: /s/ Mitchell Hollin Name: Mitchell Hollin, as member of LLR Capital IV, LLC](#) [05/13/2024](#)

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**