FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** OMB Number: 3235-0287 Estimated average burden 0.5 hours per response:

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name a		2. Issuer Name and Ticker or Trading Symbol CompoSecure, Inc. [ CMPO ]								Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner								
(Last)	Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 07/05/2023									(give title	Other below)	(specify	
2877 PARADISE ROAD #702						4. If Amendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person				
(Street) LAS VEGAS NV 89109					Form filed by More than One Reporting Person												orting	
(City)	(City) (State) (Zip)					Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.												
		Tab	le I - Nor	n-Deriv	ative \$	Sec	curit	ies Ac	quired, C	isp	osed c	of, or Be	neficial	ly Owned	t			
1. Title of Security (Instr. 3)  2. Transa Date (Month/D						)   E	fany	emed ion Date, /Day/Yea	Transaction Dispos Code (Instr. 5)		Dispose	rities Acquired (A) or ed Of (D) (Instr. 3, 4 a		Beneficially Owned Following		6. Ownership Form: Direct D) or Indirect I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
								Code	v	Amount	ount (A) or Pi		Reporte Transac (Instr. 3	tion(s)		(Instr. 4)		
		Т							uired, Dis					Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	4. Transaction Code (Instr 8)		of Deri Secu Acq (A) o Disp of (E	osed 0) tr. 3, 4	6. Date Exercisal Expiration Date (Month/Day/Year)			e and 7. Title an Amount o Securities Underlyin Derivative (Instr. 3 ai		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction( (Instr. 4)	Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisable		oiration te	Title	Amount or Number of Shares					
Warrant	\$11.5	07/05/2023			s			46,992	01/26/2022	12/	27/2026	Class A Common Stock	46,992	\$1.0881 <sup>(1)</sup>	8,390,308	D <sup>(2)</sup>		
Warrant	\$11.5	07/06/2023			S			82,624	01/26/2022	12/	27/2026	Class A Common Stock	82,624	\$1.0882 <sup>(3)</sup>	8,307,684	D <sup>(2)</sup>		
Warrant	\$11.5	07/07/2023			s			49,600	01/26/2022	12/	27/2026	Class A Common	49,600	\$1.0905 <sup>(4)</sup>	8,258,084	. D <sup>(2)</sup>		

## **Explanation of Responses:**

- 1. The price reported in Column 8 is a weighted average price. These warrants were sold in multiple transactions at prices ranging from \$1.08 to \$1.10, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of warrants sold at each separate price within the ranges set forth in footnotes 1, 3, and 4 to this Form 4.
- 2. Dr. Donald G. Basile, Chairman and Co-Chief Executive Officer of the registrant and Dixon Doll, Jr., the registrant's Co-Chief Executive Officer, are the managing members of the reporting person and have voting and investment discretion with respect to the securities held by the reporting person. As such, Messrs. Basile and Doll may be deemed to share beneficial ownership of the warrants held directly by the reporting person. Each of Messrs. Basile and Doll disclaim any beneficial ownership of the reported warrants other than to the extent of any pecuniary interest they may have therein, directly or indirectly.
- 3. The price reported in Column 8 is a weighted average price. These warrants were sold in multiple transactions at prices ranging from \$1.08 to \$1.14, inclusive.
- 4. The price reported in Column 8 is a weighted average price. These warrants were sold in multiple transactions at prices ranging from \$1.09 to \$1.11, inclusive.

/s/ Dr. Donald G. Basile, as **Authorized Signatory** 

07/07/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.