FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | D.C. | 20549 | |
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| | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* Wills Longston | | | | | 2. Issuer Name and Ticker or Trading Symbol CompoSecure, Inc. [CMPO] | | | | | | | | Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | | |
|--|---|--|-----------------|------------|--|---|---|---|----------------------------------|--|--------------------|---------------------------------------|---|---|---|--|---|---|---------------------------------------|--|
| Wilk Jonathan | | | | | == | <u>poc</u> | | , | | [01,11 | · •] | | | X | Direc | tor | | 10% O | wner | |
| (Last) (First) (Middle) | | | | | 3. Da | Date of Earliest Transaction (Month/Day/Year) | | | | | | | - | X | | Officer (give title below) | | Other (: below) | specify | |
| C/O COMPOSECURE, INC. | | | | 05/12/2022 | | | | | | | | | Chief Executive (| | | Officer | Officer | | | |
| 309 PIERCE STREET | | | | | | | | | | | | | | | | | | | | |
| | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | |) 6 | 6. Individual or Joint/Group Filing (Check Applicable | | | | | | |
| (Street) | | | | | | , 3 3 (| | | | | | | | Line) | | | | | | |
| SOMER | SET NJ | 0 | 8873 | 3 | | | | | | | | | | X | | , | • | Ü | | |
| - | | | | | | | | | | | | | | Form filed by More than One Reporting Person | | | | | | |
| (City) | (St | ate) (Z | Zip) | | | | | | | | | | | | | | | | | |
| | | Table | I - N | lon-Deriva | tive | Secui | rities | Ac | quire | ed, Di | sposed o | f, or E | Benefic | ially | y Own | ed | | | | |
| 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Ye | | | | ear) i | Execution Date | | θ, | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 an | | | nd 5) Securi Benefi Owned | | ies cially Following | Form (D) or | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | | | Code | v | Amount | (A) or (D) | Price | | | ed ction(s) 3 and 4) | | | (Instr. 4) | | |
| Class A Common Stock 05/12/202 | | | 22 | | | | P | | 20,000 | A | \$6.092 | \$6.0925(1) | | 1,592,831(2)(3) | | D | | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | convertil | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | Execution Date, | | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | Expiration Date (Month/Day/Year) | | | Amor Secu Unde Deriv Secu | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | Price of rivative curity str. 5) | 9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | y [0 | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exe | e rcisable | Expiration Date | Title | or Number of Shares | | | | | | | |

Explanation of Responses:

- 1. Reflects the weighted average price of purchases on May 12, 2022. The shares were purchased in multiple transactions at prices ranging from \$6.045 to \$6.13, inclusive. The reporting person undertakes to provide CompoSecure, Inc., any security holder of CompoSecure, Inc., or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the ranges set forth herein.
- 2. Includes (A) 20,000 shares of Class A Common Stock purchased on May 12, 2022 and reported on this Form 4 and (B) (i) 1,123,451 time-vested restricted stock units ("RSUs"), which will vest ratably 2. Includes (4) 2,5000 strategy of the award vesting on each of January 1, 2023, January 1, 2025 and January 1, 2026, respectively, subject to the reporting person's continued service as of the applicable vesting date and (ii) 449,380 performance-vested RSUs, which will vest over the applicable performance period based on the achievement of the provided performance targets, as set forth in the governing award agreement, subject to the reporting person's continued service as of the applicable vesting date. The RSUs will be settled into Class A Common Stock upon vesting.
- 3. The total reported above does not include 1,236,027 shares of Class B Common Stock, and a corresponding number of Class B Common Units issued by CompoSecure that are exchangeable for Class A Common Stock on a share-for-share basis, subject to adjustment, and a corresponding cancellation of the Class B Common Stock, held by CompoSecure Employee LLC. Mr. Wilk may be deemed the beneficial owner of the 1,236,027 shares of Class B Common Stock because he serves as the sole member of the CompoSecure Employee LLC. Mr. Wilk disclaims beneficial ownership of the shares held by the CompoSecure Employee LLC.

/s/ Jonathan Wilk, by attorney-05/12/2022 in-fact Steven J. Feder

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.