FORM 4

obligations may continue. See

Instruction 1(b)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | D.C. | 20549 |
|-------------|------|-------|
|-------------|------|-------|

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to Section 16. Form 4 or Form 5

| | OMB APPROVAL | | | | | | | | | |
|-----|--------------------------|-----------|--|--|--|--|--|--|--|--|
| | OMB Number: | 3235-0287 | | | | | | | | |
| | Estimated average burden | | | | | | | | | |
| - 1 | hours per response. | 0.5 | | | | | | | | |

| 1. Name and Address of Reporting Person* Roman DBDR Tech Sponsor LLC | | | | 2. Issuer Name and Ticker or Trading Symbol CompoSecure, Inc. [CMPO] | | | | | | Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner | | | | | | |
|--|---|------------|---------------------------------|--|---|--|--------|----------------------|---|--|--|--|--|---|----------------------------|--|
| (Last) | (First) (Middle) | | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/03/2023 | | | | | | Officer (give title Other (specification) below) | | | | | |
| 2877 PARADISE ROAD #702 | | | 4. | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | | |
| (Street) | GAS N | V | 89109 | | | | | | | | | _ | led by More | | orting Persor One Repor | |
| (City) | (S | tate) | (Zip) | R | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | |
| | | | | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | to | | | | | | |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | |
| Date | | | Transaction te onth/Day/Y | Execution Date, | | Code (Instr. 5) | | | ed (A) or tr. 3, 4 and | Securities Beneficially Owned Follow | | Form (D) or | n: Direct c r Indirect E str. 4) C | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | | Code V | Amount | (A) or (D) | Price | Reported Transact (Instr. 3 a | ion(s) | | | Instr. 4) | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | erivative Conversion Date Execution Date, ecurity or Exercise (Month/Day/Year) if any | | Code | ransaction of Code (Instr. Derivative | | 6. Date Exercisable and Expiration Date (Month/Day/Year) (Month/Day/Year) 7. Title and Am of Securities Underlying Derivative Sec (Instr. 3 and 4) | | ies g Security | 8. Price of Derivative Security (Instr. 5) | | у | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | | |
| Warrant | \$11.5 | 05/03/2023 | | S | | | 82,166 | 01/26/2022 | 12/27/2026 | Class A Common Stock | 82,166 | \$1.3 ⁽¹⁾ | 8,682,41 | 4 | D ⁽²⁾ | |

Explanation of Responses:

- 1. The price reported in Column 8 is a weighted average price. These warrants were sold in multiple transactions at prices ranging from \$1.30 to \$1.31, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of warrants sold at each separate price within the range
- 2. Dr. Donald G. Basile, Chairman and Co-Chief Executive Officer of the registrant and Dixon Doll, Jr., the registrant's Co-Chief Executive Officer, are the managing members of the reporting person and have voting and investment discretion with respect to the securities held by the reporting person. As such, Messrs. Basile and Doll may be deemed to share beneficial ownership of the warrants held directly by the reporting person. Each of Messrs. Basile and Doll disclaim any beneficial ownership of the reported warrants other than to the extent of any pecuniary interest they may have therein, directly or indirectly.

/s/ Dr. Donald G. Basile, as <u>Authorized Signatory</u>

05/05/2023

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.