# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549 SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 2)\*

CompoSecure, Inc.
(Name of Issuer)
Class A Common Stock, \$0.0001 par value per share
(Title of Class of Securities)
20459V105
(CUSIP Number)
December 31, 2023
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
☐ Rule 13d-1(b)
$\boxtimes$ Rule 13d-1(c)
$\square$ Rule 13d-1(d)
*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.
The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

COSH 140. <u>20437 4</u>	100						
1	NAMES OF REPORTING PERSONS						
	Whitebox Advisors LLC						
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP						
_	(a)□ (b)⊠						
	SEC USE ONLY						
3							
4	CITIZENSHIP OR PLACE OF ORGANIZATION						
4	Delaware						
		_	SOLE VOTING POWER				
		5	0				
			SHARED VOTING POWER				
NUMBER OF SH BENEFICIAL OWNED BY E	LLY	6	2,075,244 (see item 4)				
REPORTING PE			SOLE DISPOSITIVE POWER				
WITH		7	0				
	•	8	SHARED DISPOSITIVE POWER				
			2,075,244 (see item 4)				
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
9	2,075,244 (see item 4)						
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
10							
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
11	9.9% (see item 4)						
	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
12	IA						

COSII 140. <u>20437 (</u>							
1	NAMES OF REPORTING PERSONS						
<b>.</b>	Whitebox General Partner LLC						
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP						
2	(a)□ (b)⊠						
3	SEC USE ONLY						
3							
4	CITIZE	NSHIP	OR PLACE OF ORGANIZATION				
4	Delaware						
			SOLE VOTING POWER				
		5	0				
AND ADED OF CH	TARES		SHARED VOTING POWER				
NUMBER OF SI BENEFICIAL OWNED BY E	LLY	6	2,075,244 (see item 4)				
REPORTING PI		7	SOLE DISPOSITIVE POWER				
WITH			0				
		8	SHARED DISPOSITIVE POWER				
			2,075,244 (see item 4)				
0	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
9	2,075,244 (see item 4)						
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
10							
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
11	9.9% (see item 4)						
10	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
12	00						
1	l						

Item 1.	(a).	Name of Issuer: CompoSecure, Inc.
	(b).	Address of issuer's principal executive offices: 309 Pierce St., Somerset, NJ 08873
Item 2.	(a).	Name of person filing: This statement is filed by: (i) Whitebox Advisors LLC, a Delaware limited liability company ("WA"); and (ii) Whitebox General Partner LLC, a Delaware limited liability company ("WGP").
	(b).	Address or principal business office or, if none, residence: The address of the business office of WA and WGP is: 3033 Excelsior Boulevard Suite 500 Minneapolis, MN 55416
	(c).	Citizenship: WA and WGP are organized under the laws of the State of Delaware.
	(d).	Title of class of securities: Class A Common Stock, \$0.0001 par value per share ("Common Stock")
	(e).	CUSIP No.: 20459V105
Item 3.	(a) (b) (c) (d) (e) (f) (g) (h)	<ul> <li>□ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).</li> <li>□ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).</li> <li>□ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).</li> <li>□ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);</li> <li>□ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);</li> <li>□ A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);</li> <li>□ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C.1813);</li> <li>□ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);</li> <li>□ A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J);</li> </ul>

CUSIP No. <u>20459V105</u>

## CUSIP No. <u>20459V105</u>

# Item 4. Ownership

(a) Amount beneficially owned:

Each of WA and WGP is deemed to be the beneficial owner of 2,075,244 shares of Common Stock, as a result of WA's clients' ownership of (i) \$30,900,000.00 principal amount of the Issuer's 7.00% Exchangeable Senior Notes due 2026 ("Notes"), which are convertible into 2,686,955 shares of Common Stock based on the initial conversion rate of approximately 86.9565 shares of Common Stock per \$1,000 principal amount of Notes, but subject to the Blocker (as defined herein), and (ii) 470,000 shares of Common Stock. The Notes are subject to a blocker which prevents the holder from converting the Notes to the extent that, upon such conversion, the holder would beneficially own in excess of 9.90% of the Common Stock outstanding as a result of the conversion (the "Blocker").

(b) Percent of class:

Each of WA and WGP is deemed to beneficially own 9.9% of the shares of Common Stock outstanding.

Percent of class is calculated based on 19,356,819 shares of Common Stock outstanding as of November 2, 2023, as reported in the Issuer's quarterly report on Form 10-Q filed on November 13, 2023, plus the 1,605,244 shares of Common Stock that WA and WGP have the right to acquire upon conversion of Notes, subject to the Blocker, which amount has been added to the shares of Common Stock outstanding in accordance with Rule 13d-3(d)(1)(i) under the Act.

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote

(ii) Shared power to vote or to direct the vote

(iii) Sole power to dispose or to direct the disposition of

(iv) Shared power to dispose or to direct the disposition of

2,075,244

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased to be the beneficial owner of more than five percent of the class of securities, check the following  $\Box$ 

Item 6. Ownership of More Than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

## **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2024
(Date)
WHITEBOX ADVISORS LLC
/s/ Lisa Conrad
(Signature)
Lisa Conrad
General Counsel & Chief Compliance Officer
(Name/Title)
February 14, 2024
(Date)
WHITEBOX GENERAL PARTNER LLC
/s/ Lisa Conrad
(Signature)
Lisa Conrad
Authorized Signatory
(Name/Title)

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See s.240.13d-7 for other parties for whom copies are to be sent.

Attention. Intentional misstatements or omissions of fact constitute Federal criminal violations (see 18 U.S.C. 1001).

# **AGREEMENT**

Each of the undersigned hereby consents and agrees to this joint filing to Schedule 13G for the Common Stock of CompoSecure, Inc.

February 14, 2024
(Date)
WHITEBOX ADVISORS LLC
/s/ Lisa Conrad
(Signature)
Lisa Conrad
General Counsel & Chief Compliance Officer
(Name/Title)
February 14, 2024
(Date)
WHITEBOX GENERAL PARTNER LLC
/s/ Lisa Conrad
(Signature)
Lisa Conrad
Authorized Signatory
(Name/Title)